

NOMINATION FORM FOR DEMAT / TRADING ACCOUNTS

Member Code: 90476

Client ID / UCC: _____

Date: _____

(To be filled in by individual applying singly or jointly)

I/We hereby nominate the following person(s) who shall receive all the assets held in my/our account in the event of my/our demise, as trustee and on behalf of my/our legal heir(s)*

NOMINATION DETAILS

#	Mandatory Details			Additional Details		
	Name of Nominee	Share (%)**	Relationship	Postal Address	Mobile & Email	Identity Proof / D.O.B.***
1						
2						
3						

***Joint Accounts:** In case of demise of one joint holder, surviving holders inherit via name deletion. Demise of all joint holders transfers assets to nominee(s) or legal heirs.

** If % is not specified, assets shall be distributed equally amongst all nominees. Odd lots transfer to the first nominee.

*** Provide Identity Document Number (PAN or Driving Licence or Passport No. for NRI/OCI/PIO).

**** **Condition Details:** Date of Birth (DOB) and Guardian details are required only if the nominee is a minor.

1) Printing Nominee Details: I/We want the details of my/our nominee to be printed in the statement of holding/account: Yes, Print

☐ Nominee Details☐ No, Do Not Print

2) SIGNATURE(S) - As per mode of holding in demat / trading account(s)

Name(s) of Holder(s)	Signature of Holder / Thumb Impression	Signature of Witness*	Name & Address of Witness*
Sole / First Holder:			
Second Holder:			
Third Holder:			

* Signature of two witness(es), along with name and address, are required only if the account holder affixes thumb impression instead of signature.

RIGHTS, ENTITLEMENT AND OBLIGATIONS OF INVESTOR & NOMINEE

- You can make nomination or change nominee any number of times without any restriction.
- You are entitled to receive acknowledgment from the DP / Stock Broker for each instance of providing or changing nomination.
- Upon demise of the investor, nominees may option to continue as joint holders or open separate single accounts.
- DPs / Brokers shall transmit the account to nominee(s) upon receipt of death certificate and completion/update of KYC of nominee(s).
- Nominee(s) shall extend all possible co-operation to transfer the assets to the legal heir(s) of the deceased investor.

Transmission Aspects - Multiple Nominees Illustration:

% Share specified by investor		% assets to be apportioned to surviving nominees upon demise of investor & Nominee 'A'		
Nominee	Initial % Share	Nominee	% of A's Share Apportioned	Total % Share
A	60%	A	0%	0%
B	30%	B	45%	75%
C	10%	C	15%	25%
Total	100%	-	60%	100%